

# Market Mood





18th Sept 2025

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<b>LTP</b>	25330.25
<b>R1</b>	25400
<b>R2</b>	25600
<b>S1</b>	25050
<b>S2</b>	24900



<b>LTP</b>	55493.30
<b>R1</b>	55800
<b>R2</b>	56000
<b>S1</b>	55200
<b>S2</b>	54800

Nifty closed at 25,330 (+0.36%), extending its up move for the second straight session and comfortably trading above all major EMAs, indicating strong momentum. The index is now approaching the 25,350–25,400 resistance zone, a breakout above which could open the way towards 25,600–25,800 levels, while immediate support lies at 25,050–24,900. The RSI at 66 signals rising bullish momentum, though nearing overbought territory, and the ADX at 19 shows the trend is still developing but not fully strong yet. Overall, the setup suggests sustained strength with a possibility of consolidation near resistance before the next leg higher.

Bank Nifty closed at 55,493 (+0.63%), continuing its upward momentum for the sixth consecutive session and sustaining above key EMAs, indicating improving strength. The index is now approaching the 55,800–56,000 resistance zone, a decisive breakout above which could open the path towards 56,600–57,000, while support remains firm at 55200 followed by 54,800–54,400. The RSI at 59.7 reflects healthy bullish momentum, and the ADX at 22.9 suggests that trend strength is gradually building. Overall, the setup looks constructive with scope for further upside, though some consolidation near resistance cannot be ruled out.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	46,147.31	128.99	0.28
	18 Sep, 2025   07:54 IST			
	<b>S&amp;P 500</b> <small>CFD</small>	6,600.35	-6.41	-0.10
	18 Sep, 2025   01:29 IST			
	<b>Nasdaq</b> <small>CFD</small>	22,261.33	-72.63	-0.33
	18 Sep, 2025   01:29 IST			
	<b>FTSE</b> <small>CFD</small>	9,208.37	12.71	0.14
	17 Sep, 2025   20:59 IST			
	<b>CAC</b> <small>CFD</small>	7,786.98	-31.24	-0.40
	17 Sep, 2025   20:59 IST			
	<b>DAX</b> <small>CFD</small>	23,359.18	29.94	0.13
	17 Sep, 2025   20:59 IST			

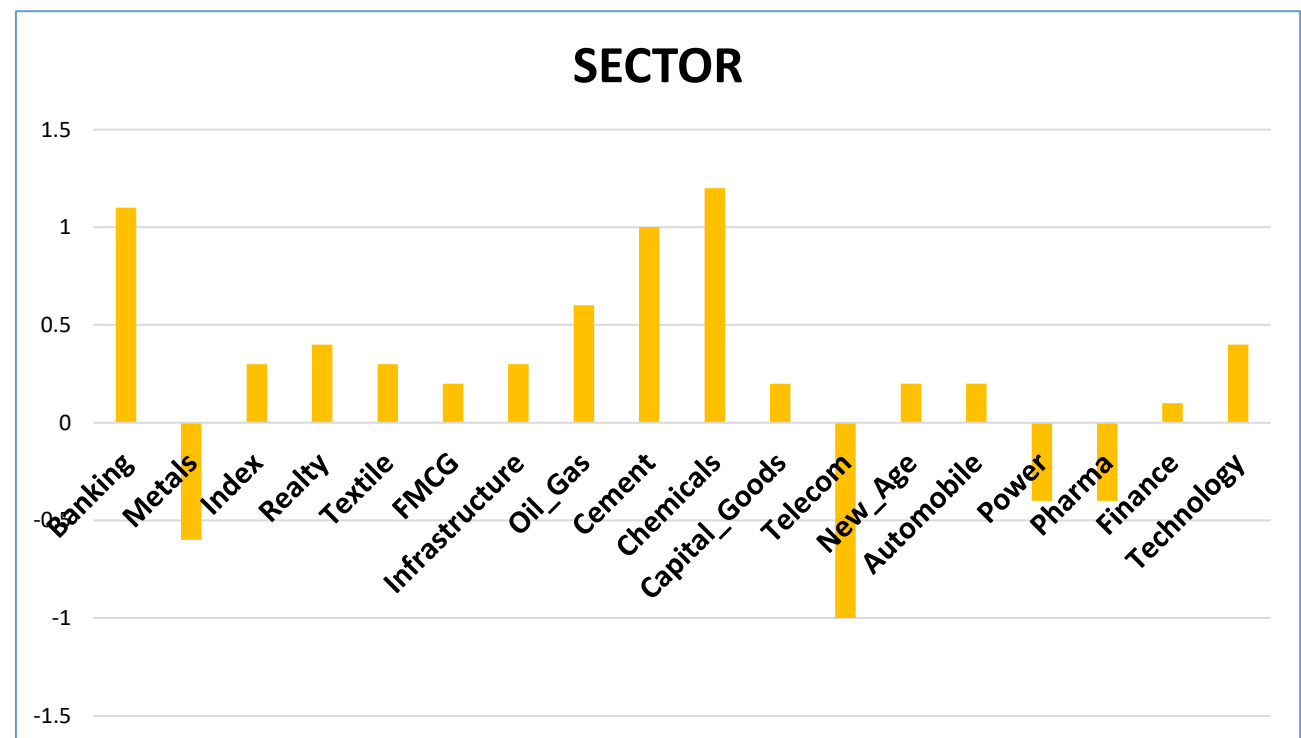
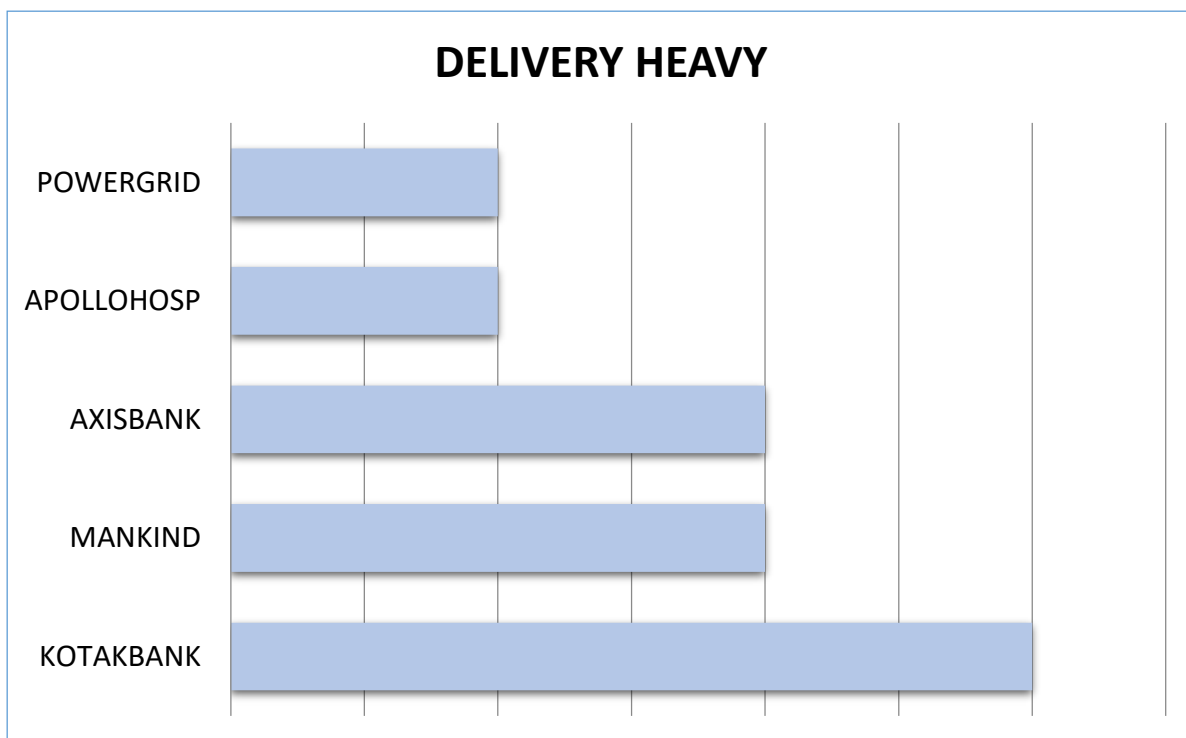
## Sentiment Gauge



**SIDEWAYS TO POSITIVE**

## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	<b>-1124.54</b>	<b>2293.53</b>
<b>Adv/Dec</b>		
<b>Advance</b>	<b>Decline</b>	<b>A/D Ratio</b>
<b>122</b>	<b>92</b>	<b>1.32</b>



## CALL OF THE DAY



PTCIL (Intraday pick)

BUY IN RANGE :- 15400-15450 SL :- 15150 Target:- 15900

PTC Industries Ltd has shown a strong bullish breakout from a channel pattern on the daily chart, signaling a potential trend reversal. The breakout above the upper trend line of the channel indicates strength, supported by a crossover above short-term moving averages. The stock has been trading above all the major moving averages (20, 50, 100-day EMAs). The RSI appears to support further upside momentum. Overall the price action reflects a breakout from consolidation backed by good volumes.

## DELIVERY CALL



CAPLIN POINT (Delivery pick)

Buy Range :- 2300-2320 SL: 2220 (daily closing basis) Target :- 2480

Caplin Point Laboratories has given a strong rounding bottom breakout on the daily chart with extraordinary volumes, confirming accumulation and renewed buying interest. Price has closed above the neckline zone around 2,300, backed by bullish RSI at 67 trending higher, while ADX at 28 indicates strengthening momentum. Sustaining above the breakout level can trigger a rally towards 2,480–2,550 in the short term, with immediate support placed at 2,220.

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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	25,330.25	91.15	0.36	25,398	25464.99	25,262.88	25,195.51
TATACONSUM	1,135.70	43.6	3.99	1,166	1196.765	1,105.17	1,074.64
SBIN	856.9	25.35	3.05	876	895.9409	837.38	817.86
BEL	411.8	8.9	2.21	421	430.3848	402.51	393.22
KOTAKBANK	2,051.00	29.3	1.45	2,074	2096.028	2,028.49	2,005.97
MARUTI	15,790.00	217	1.39	15,970	16150.69	15,609.66	15,429.31
SHRIRAMFIN	626	7.9	1.28	632	637.4652	620.27	614.53
ULTRACEMCO	12,730.00	152	1.21	12,876	13022.6	12,583.70	12,437.40
TRENT	5,205.00	57.5	1.12	5,271	5337.615	5,138.69	5,072.38
TECHM	1,548.70	17.2	1.12	1,564	1579.348	1,533.38	1,518.05
TCS	3,175.00	29.3	0.93	3,202	3229.867	3,147.57	3,120.13
COALINDIA	399.5	3.7	0.93	404	409.3935	394.55	389.61
TATAMOTORS	719	5.75	0.81	726	732.3258	712.34	705.67
GRASIM	2,865.00	22	0.77	2,890	2914.742	2,840.13	2,815.26
ONGC	236.87	1.78	0.76	239	240.8683	234.87	232.87
M&M	3,635.00	27	0.75	3,668	3701.241	3,601.88	3,568.76
INFY	1,521.50	10.2	0.67	1,532	1541.653	1,511.42	1,501.35
SUNPHARMA	1,620.80	10.3	0.64	1,630	1639.812	1,611.29	1,601.79
HEROMOTOCO	5,350.00	34	0.64	5,403	5456.288	5,296.86	5,243.71
BAJFINANCE	1,009.00	5.75	0.57	1,017	1025.307	1,000.85	992.69
RELIANCE	1,413.00	7.7	0.55	1,420	1427.885	1,405.56	1,398.12
ASIANPAINT	2,494.50	13.6	0.55	2,506	2518.057	2,482.72	2,470.94
LT	3,684.60	16.8	0.46	3,713	3740.526	3,656.64	3,628.67
AXISBANK	1,126.00	4.8	0.43	1,134	1141.296	1,118.35	1,110.70
ADANIENT	2,408.00	8.6	0.36	2,428	2447.135	2,388.43	2,368.86



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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NTPC	336.15	1.1	0.33	338	339.9573	334.25	332.34
APOLLOHOSP	7,869.50	17	0.22	7,909	7947.906	7,830.30	7,791.09
BAJAJ-AUTO	9,085.00	12.5	0.14	9,132	9179.841	9,037.58	8,990.16
JIOFIN	315.85	0.4	0.13	318	320.8481	313.35	310.85
ETERNAL	327.7	0.4	0.12	331	333.4881	324.81	321.91
DRREDDY	1,311.50	1.1	0.08	1,321	1329.689	1,302.41	1,293.31
WIPRO	254.17	0.16	0.06	256	257.6487	252.43	250.69
CIPLA	1,560.00	1	0.06	1,569	1577.074	1,551.46	1,542.93
BHARTIARTL	1,940.50	1	0.05	1,951	1962.45	1,929.52	1,918.55
HDFCBANK	967	0.15	0.02	974	980.7844	960.11	953.22
NESTLEIND	1,203.40	-0.8	-0.07	1,214	1224.661	1,192.77	1,182.14
ADANIPTS	1,406.30	-1.9	-0.13	1,417	1428.496	1,395.20	1,384.10
JSWSTEEL	1,113.60	-1.6	-0.14	1,124	1133.771	1,103.51	1,093.43
HCLTECH	1,480.60	-2.5	-0.17	1,496	1511.122	1,465.34	1,450.08
HINDUNILVR	2,574.00	-6.9	-0.27	2,590	2606.297	2,557.85	2,541.70
ICICIBANK	1,417.20	-4.4	-0.31	1,423	1429.241	1,411.18	1,405.16
INDUSINDBK	739.95	-2.3	-0.31	746	751.8955	733.98	728.00
POWERGRID	287.3	-1.05	-0.36	290	291.7841	285.06	282.82
EICHERMOT	6,900.00	-27.5	-0.4	6,938	6976.925	6,861.54	6,823.07
TATASTEEL	171	-1.02	-0.59	173	175.8077	168.60	166.19
ITC	410.05	-3.05	-0.74	415	418.9919	405.58	401.11
HINDALCO	749.5	-6.45	-0.85	759	769.4338	739.53	729.57
SBILIFE	1,803.00	-15.8	-0.87	1,820	1837.515	1,785.74	1,768.49
TITAN	3,524.60	-32.2	-0.91	3,564	3603.062	3,485.37	3,446.14
BAJAJFINSV	2,060.00	-20.3	-0.98	2,084	2108.452	2,035.77	2,011.55
HDFCLIFE	766	-8.35	-1.08	776	785.259	756.37	746.74

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